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Creditors

of

Rockwell Resources RSA Proprietary Limited

19 June 2017

BUSINESS RESCUE PROCEEDINGS OF ROCKWELL RESOURCES RSA PROPRIETARY LIMITED

1. As you are aware from the previous correspondence sent to affected persons of Rockwell Resources RSA Proprietary Limited ("Rockwell/company"), this company was placed in business rescue, by means of a court order, on 18 May 2017 and Trevor Murgatroyd and Peter van den Steen were appointed as the joint business rescue practitioners.
2. On the basis that Rockwell is in business rescue, please take note that –
 - 2.1 no equipment belonging to you or your company can be removed from the premises of the company and/or the mine without the consent of the business rescue practitioners;
 - 2.2 if you or your company are in possession of equipment belonging to the company and/or the mine, please send us a list of what is in your possession and the reasons for such possession, as soon as possible;
 - 2.3 any claims that you or your company have against the company as at the date of the commencement of business rescue –
 - 2.3.1. fall within the moratorium against claims against the company and cannot be enforced against the company;
 - 2.3.2. will be dealt with in terms of the business rescue plan that the business rescue practitioners will be preparing in due course;
 - 2.3.3. should be submitted to the business rescue practitioners in the form of the claim forms provided to you at the first meeting of creditors on 31 May 2017. A copy of the claim form is on the company's website (at the address below) and a copy is also available on request; and
 - 2.3.4. all claims submitted to the business rescue practitioners will be reviewed and only once communicated in writing as accepted, will be deemed to have been accepted by the business rescue practitioners as a valid claim;
 - 2.4 in terms of section 136(2)(a) of the Companies Act 71 of 2008, as amended, the company's obligations to make payment of any and all amounts, including interest and costs, in terms of any agreement or arrangement concluded between any party with the company is suspended, for the

Company Registration No.: 2005/023297/07 VAT Reg. 4500235165
www.rockwelldiamonds.com

Registered Office: Rockwell Site Office, Saxendrift Mine, Pixley Ka Seme District Municipality, Douglas. 8730
PO Box 251, Barkly West, Northern Cape, South Africa. 8735 Tel: +27 (0) 53 531 1300 Fax: +27 (0) 86 644 1403
A subsidiary of Rockwell Diamonds Inc.

duration of the business rescue proceedings of the company, and until such time as you are otherwise advised in writing.

3. The suspension referred to above shall not affect the arrangements that have been made, and agreements that have been reached, with the company for any payment to be made by the company for services rendered or supplies provided to the company during business rescue.
4. If you have any queries, they should be directed to businessrescue@rockwelldiamonds.com. All claim forms can be submitted to this email address too. You are also encouraged to visit the website at <http://www.rockwelldiamonds.com/business-rescue-updates/> where all communications about the business rescue will be published.

Yours sincerely

Trevor Murgatroyd and **Peter van den Steen**



Joint Business Rescue Practitioners
Rockwell Resources RSA Proprietary Limited

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Director: Tjaart Willemse