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Creditors

of

Rockwell Resources RSA Proprietary Limited

11 August 2017

BUSINESS RESCUE PROCEEDINGS OF ROCKWELL RESOURCES RSA PROPRIETARY LIMITED

1. We refer to our previous correspondence in respect of the business rescue proceedings of Rockwell Resources RSA Proprietary Limited ("Rockwell").
2. The purpose of this letter is to advise all creditors of Rockwell that any and all interest (including any obligation to pay any and all related amounts, including but not limited to penalties and costs) that may accrue after 18 May 2017 in respect of any claim arising as at the date of the commencement of the business rescue proceedings of Rockwell is suspended in accordance with section 136(2)(a) of the Companies Act 71 of 2008.
3. Accordingly, any claim submitted in respect of Rockwell, including any interest and related costs will only be considered up to and including the date of the commencement of Rockwell's business rescue.
4. A full report on the status of Rockwell's business rescue will be provided to affected persons during the course of August 2017.
5. If you have any queries, they can be directed to the business rescue practitioners on businessrescue@rockwelldiamonds.com

Yours sincerely

Trevor Murgatroyd and Peter van den Steen



Joint Business Rescue Practitioners
Rockwell Resources RSA Proprietary Limited

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www.rockwelldiamonds.com

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A subsidiary of Rockwell Diamonds Inc.

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