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Hand Delivered to the Trade Union

Attention: Affected Persons
HC Van Wyk Diamonds Limited

Companies and Intellectual Property Commission
businessrescue@cipc.co.za

Date: 26 September 2017


Dear Sirs

NOTICE IN TERMS OF SECTION 144(3)(a), SECTION 145(1)(a) AND SECTION 146(a) OF THE COMPANIES ACT 71 OF 2008

1. We refer to the notice sent to affected persons of HC Van Wyk Diamonds Proprietary Limited ("Company") on 22 September 2017.
2. All notices pertaining to the business rescue proceedings of the Company are available on the Company's website - www.rockwelldiamonds.com
3. Notice is given in terms of section 144(3)(a), section 145(1)(a) and section 146(a) of the Companies Act 71 of 2008.
4. Enclosed please find a copy of the order handed down by the Northern Cape High Court, Kimberley on 22 September 2017.

Yours sincerely

Trevor Murgatroyd and **Peter van den Steen**



Joint Business Rescue Practitioners
HC Van Wyk Diamonds Limited

Company Registration No.: 2001/006812/06 VAT Reg. 4890137518
www.rockwelldiamonds.com

Registered Office: Rockwell Site Office, Saxendrift Mine, Pixley Ka Seme District Municipality, Douglas 8730.
PO Box 251, Barkly West 8375 Tel: (053) 531 1300 Fax: +27 (0)86 644 1403
A subsidiary of Rockwell Resources RSA (Pty) Ltd.

Directors: Tjaart Willemse, Willem Jacobs