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Attention: Affected Persons
Rockwell Resources RSA Proprietary Limited

Companies and Intellectual Property Commission
businessrescue@cipc.co.za

Date: 26 September 2017

Dear Sirs

NOTICE IN TERMS OF SECTION 145(1)(a) AND SECTION 146(a) OF THE COMPANIES ACT 71 OF 2008

1. We refer to the notice sent to affected persons of Rockwell Resources RSA Proprietary Limited ("Company") on 22 September 2017.
2. All notices pertaining to the business rescue proceedings of the Company are available on the Company's website - www.rockwelldiamonds.com
3. Notice is given in terms of section 144(3)(a), section 145(1)(a) and section 146(a) of the Companies Act 71 of 2008.
4. Enclosed please find a copy of the order handed down by the Northern Cape High Court, Kimberley on 22 September 2017.

Yours sincerely

Trevor Murgatroyd and **Peter van den Steen**



Joint Business Rescue Practitioners
Rockwell Resources RSA Proprietary Limited

Company	Registration	No.:	2005/023297/07	VAT	Reg.	4500235165
www.rockwelldiamonds.com						

Registered Office: Rockwell Site Office, Saxendrift Mine, Pixley Ka Seme District Municipality, Douglas. 8730
PO Box 251, Barkly West, Northern Cape, South Africa. 8735 Tel: +27 (0) 53 531 1300 Fax: +27 (0) 86 644 1403
A subsidiary of Rockwell Diamonds Inc.